

Von: Camilleri Alfred at MFIN [REDACTED]
Gesendet: Montag, 4. September 2017 15:21
An: Fiona Brinkworth; Portelli Laurabelle at MFIN
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Betreff: Re: *Confidential: Notification
Vertraulichkeit: Privat

Laurabelle,

Call a meeting of all concerned for this Wednesday, first thing in the morning.

This is a serious and urgent matter. Therefore, everything else could wait.

Alfred

Sent from my iPhone

On 04 Sep 2017, at 15:11, Fiona Brinkworth <[REDACTED]@bov.com>
wrote:

We refer to the Bridge Loan Facility Agreement dated 28 July 2015, made between ElectroGas Malta Limited (as Borrower), Bank of Valletta p.l.c. (as Facility Agent, Security Trustee and an Original Lender), KFW IPEX-BANK GmbH, HSBC Bank Malta p.l.c. and Societe Generale, London Branch (as Original Lenders) and the Government of Malta (as Government Guarantor) (the "Facility Agreement"), as subsequently amended by the letter dated 10 May 2017, and the Government Guarantee entered into between the Government of Malta, the Bank of Valletta p.l.c. and Electrogas Malta Limited on 31 July 2015 (the "Government Guarantee").